

HOBART AND WILLIAM SMITH COLLEGES 2010/2011 EARLY ESTIMATOR FOR FINANCIAL AID

PLEASE PRINT ALL INFORMATION CLEARLY (for use by prospective HWS students).

Student Name _____

Address _____
Street
City
State
Zip

1. Number of dependent family members including parents in the household as of September 2010 _____
2. Number of dependent children expected to be enrolled at least half-time in college during the 2010-11 academic year (do not include parents in college or children in private elementary and secondary schools). _____
3. Names and ages of siblings included in question #1. _____

For questions 4-11 provide data for the tax years listed

	2008 (actual)	2009 (estimated)
4. Parents' adjusted gross income (line 37 on IRS Form 1040)	\$ _____	\$ _____
5. Federal income taxes paid (line 56 on IRS Form 1040)	\$ _____	\$ _____
6. Father's wages, salaries, tips and other compensation	\$ _____	\$ _____
7. Mother's wages, salaries, tips and other compensation	\$ _____	\$ _____
8. Parents' other taxable income (interest, dividends, pensions, annuities, rents, royalties, partnerships, estates, trusts, alimony, etc.)	\$ _____	\$ _____
9. Parents' untaxed income (social security benefits, welfare, child support, IRA, Keogh, tax deferred payment plans, unemployment compensation, veterans benefits, etc.)	\$ _____	\$ _____
10. Student's wages and other taxable non-wage income	\$ _____	\$ _____
11. Student's untaxed income and benefits	\$ _____	\$ _____

For questions 12-18 provide current market values unless otherwise specified

12. Student's assets (cash, savings, checking accounts, real estate, stocks, bonds, trusts, money market, mutual funds, cash value of insurance, etc.) \$ _____
13. Age of the older parent in the household _____
14. Marital status of parents (single, married, separated, divorced, widowed) _____
15. Parents' cash, savings, and checking accounts funds \$ _____
16. (a) Current market value of home (renter put "zero") \$ _____
- (b) Unpaid debt on home, principal only (renter put "zero") \$ _____
- (c) Original home purchase price \$ _____ Year purchased _____
- (d) Monthly home mortgage or rental payment \$ _____
17. Parents' other investments (real estate, stocks, bonds, trusts, money market, mutual funds, rental property equity, etc.) \$ _____
18. Business or farm equity (assets less unpaid liabilities) \$ _____

If the Office of Financial Aid has questions about the above information, they may call us at: (_____) _____ Monday - Friday 8:30 a.m. to 4:30 p.m. (ask for: _____)

We certify that we have read the enclosed letter. WE UNDERSTAND THAT PARTICIPATION IN THE HWS EARLY FINANCIAL PLANNING FORM DOES NOT CONSTITUTE AN APPLICATION FOR ADMISSION OR IMPLY AN OFFER OF FINANCIAL AID BY HOBART AND WILLIAM SMITH COLLEGES.

Student's Signature

Father's Signature

Date

Mother's Signature

Fall 2010

I am pleased to hear of your interest in attending Hobart and William Smith College. In order to help you plan for financing your HWS education, we offer the Early Estimator for determining financial aid eligibility prior to your completion of the admission and financial aid applications. By completing the attached Early Estimator form and providing copies of your and your parents' 2008 federal income tax returns and W-2's for both you and your parents, you will receive an estimate of your eligibility for need-based financial assistance based on the total cost of attendance at HWS.

The following points are relevant to the completion of this form:

1. You must be a U.S. citizen or permanent resident, single and dependent upon your parents.
2. Attach copies of 2008 federal income tax return and W2 Forms (students and parents) with Schedule A if said Schedule was filed.
3. If your parents are self-employed, they will need to include either a copy of Schedule C or Schedule E from the 2008 federal income tax return.
4. **If your parents are separated or divorced, or were never married, you will need to complete two forms, one for each parent.** If you live with a step-parent, your step-parent's information would need to be included on the form submitted by the parent with whom you reside. Please note which parent (custodial or non-custodial) completed the form.

The information that we will provide to you will be based on estimated 2009 tax year information as reported by your family. If you have any questions about completing the form or financial assistance at HWS in general, please contact our office at (315) 781-3315.

An estimate of aid eligibility will be mailed to you and at that point you can contact our office to speak in more specific detail about what a financial aid package from HWS would likely include. **Required applications must be completed by the appropriate deadline in order to proceed with the process of applying for financial aid.**

Again, thank you for your interest. I look forward to helping you finance an HWS education.

Sincerely,



Beth C. Turner
Director of Financial Aid